

MAKE A BIGGER IMPACT WITHOUT SACRIFICING YOUR RETIREMENT



HONORING THEIR SACRIFICE WITH OUR SERVICE

HOW DOES IT WORK?

Purple Heart Foundation and the Charitable Payraise® are partnering to help hard-working, long-serving W-2 employees 'do well by doing good.' We aim to optimize retirement assets and increase after-tax retirement cash flow, while giving back.



TALK TO THE EXPERTS

Learn about the ROQS Method®, and if it is an option by contacting our team. We look forward to setting up a Zoom call with you.



WE SHOW YOU OPTIONS

Let us help turn your retirement savings into tax-free cash flow. We will compare retirement options, potentially reduce taxes, and see the potential increase in after-tax cash flow.



BETTER RETIREMENT, LASTING LEGACY

By leveraging our unique approach, you could significantly reduce taxes, increase after-tax cash flow, and create a living legacy via charitable giving to the Purple Heart Foundation.



Scan to learn more.



CHARITABLE PAYRAISE®
Better Retirement. Lasting Legacy



**PURPLE HEART
FOUNDATION**

PURPLE HEART FOUNDATION
Honor Their Sacrifice With Our Service